

OncoMethylome Sciences SA

Limited Liability Company (*Société Anonyme*)

Tour 5 GIGA

Avenue de l'Hôpital 11,

B-4000 Liège, Belgium

Register of Legal Persons (Liège) under Company Number 0479.292.440

Overview of Securities with Voting Rights as per June 30, 2008

The table below sets forth an overview of the outstanding securities with (effective or future) voting rights attached and whether or not representing the share capital (within the meaning of the Act of March 2, 1989), issued by the company as per June 30, 2008. The table below must be read together with the accompanying notes.

	<u>Number of voting rights</u>	<u>Notes</u>
(A) Actual voting rights attached to:		
Shares issued prior to June 30, 2008.....	11,808,822	1
Total A	11,808,822	
(B) Potential future voting rights attached to shares representing the share capital to be issued upon exercise of:		
Warrants issued on May 12, 2004.....	45,665	2
Warrants issued on July 12, 2005.....	6,750	3
Warrants issued on March 22, 2006.....	101,005	4
Warrants issued on November 8, 2006.....	17,312	4
Warrants issued on April 18, 2007.....	17,094	4
Warrants issued on May 25, 2007.....	12,500	
Warrants issued on May 30, 2008.....		4
Total B	200,326	
<i>Total (A)+(B):</i>	<u>12,009,148</u>	
(C) Potential future voting rights attached to the shares representing the share capital to be issued upon the exercise of warrants that have not yet vested and are still conditional:		
Warrants issued on May 12, 2004	0	2
Warrants issued on July 12, 2005	18,750	3
Warrants issued on March 22, 2006	77,750	4
Warrants issued on November 8, 2006	29,063	4
Warrants issued on April 18, 2007	36,506	4
Warrants issued on May 25, 2007	37,500	4
Warrants issued on May 30, 2008	49,000	4
Total C	248,569	
<i>Total (A)+(B)+(C):</i>	<u>12,257,717</u>	

Notes:

- (1) All Existing shares are common shares listed on Euronext Brussels and Euronext Amsterdam.
- (2) Warrants were granted to certain employees, directors, and consultants of the company in 2004 (the “May 2004 Warrants”). When warrants are granted to beneficiaries, they are generally only definitely acquired (“vested”) following a certain period after the grant and are subject to certain conditions. For instance, the beneficiary must have continued his or her employment agreement or provided services for a minimum period of time. Subject to certain conditions, warrants can lapse if the beneficiary’s employment or service is terminated prior to completing the required period of time in order to be entitled to exercise the warrants. The May 2004 Warrants have a life of 5 years from the date of their creation in 2004. The May 2004 Warrants entitle the beneficiaries to acquire shares in the company at a future date based upon an exercise price that was fixed at the date of creation and grant of the warrants.
- (3) Warrants were granted to certain employees and directors of the company in 2005 (the “July 2005 Warrants”). When warrants are granted to beneficiaries, they are generally only definitely acquired (“vested”) following a certain period after the grant and are subject to certain conditions. For instance, the beneficiary must have continued his or her employment agreement or provided services for a minimum period of time. Subject to certain conditions, warrants can lapse if the beneficiary’s employment or service is terminated prior to completing the required period of time in order to be entitled to exercise the warrants. The July 2005 Warrants have a life of 5 years from the date of their creation in 2005. The July 2005 Warrants entitle the beneficiaries to acquire shares in the company at a future date based upon an exercise price that was fixed at the date of creation and grant of the warrants.
- (4) Warrants were granted to certain employees, directors, and consultants of the Company in 2006 (the “March 2006 Warrants” and the “November 2006 Warrants”), in 2007 (the “April 2007 Warrants” and the “May 2007 Warrants”), and in 2008 (the “May 2008 Warrants”). When warrants are granted to beneficiaries, they are generally only definitely acquired (“vested”) following a certain period after the grant and are subject to certain conditions. For instance, the beneficiary must have continued his or her employment agreement or provided services for a minimum period of time. Subject to certain conditions, warrants can lapse if the beneficiary’s employment or service is terminated prior to completing the required period of time in order to be entitled to exercise the warrants. The March 2006 Warrants, the November 2006 Warrants, the April 2007 Warrants, and the May 2008 Warrants have a life of 10 years from the date of their creation. The May 2007 Warrants, that were granted to certain directors and consultants, have a life of 5 years. The warrants entitle the beneficiaries to acquire shares in the company at a future date based upon an exercise price that was fixed at the date of creation and grant of the warrants.